

17U546

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Name:

Reg. No.....

FIFTH SEMESTER B.B.A. DEGREE EXAMINATION, NOVEMBER 2019

(Regular/Supplementary/Improvement)

(CUCBCSS-UG)

CC15U BB5 B11 - INVESTMENT MANAGEMENT

(Core Course)

(2015 Admission onwards)

Time: Three Hours

Maximum: 80 Marks

PART A

Answer *all* questions. Each question carries 1 mark.

I. Fill in the Blanks:

1. ----- is the degree of uncertainty about expected return from an investment.
2. ----- risk is considered diversifiable risk.
3. ----- market is a market for medium and long-term funds.
4. An ----- fund is one that is available for subscription all through the year.
5. The value of Beta for aggressive shares is -----

II. Choose the correct answer:

6. This is a stock valuation method that uses financial data to predict price movements.
(a) Technical Analysis (b) Company Analysis
(c) PE ratio (d) None of these
7. These bonds are the bonds issued at a discount and repaid at a face value.
(a) Convertible Bond (b) Zero Coupon Bond
(c) Deep Discount Bond (d) None of these
8. Stock mutual funds are also sometimes called as
(a) Open End Fund (b) Close End Fund
(c) Growth Fund (d) Equity Fund.
9. The credit risk of futures is ----- than that of forwards:
(a) Lower (b) Higher (c) Average (d) None of these
10. Which was the first Indian ETF?
(a) SPDRs (b) Spiders (c) BeEs (d) None of these

(10 × 1 = 10 Marks)

PART B

Answer any *eight* question. Each question carries 2 marks.

11. What do you mean by income funds?
12. What is interest rate swap?
13. What do you mean by gilt-edged market?
14. What is dematerialisation?
15. What is EMA? How it is calculated?
16. What is inflation risk?
17. What is gambling?
18. What is risk premium?
19. What is Authorised participant?
20. What is TRIN?

(8 x 2 = 16 Marks)

Part C

Answer any *six* questions. Each question carries 4 marks.

21. Explain the need and benefits of investment.
22. How diversification is used for risk return trade off?
23. Discuss the advantage of Fundamental Analysis.
24. Discuss the role and objectives of AMFI.
25. What is candlestick chart? Give its basic formats.
26. Discuss different types of Bonds.
27. State the similarities and differences between futures and options.
28. Discuss the ETF investment strategies.

(6 x 4 = 24 Marks)

PART D

Answer any *two* questions. Each question carries 15 marks.

29. Discuss about mutual funds. What are the different categories of mutual funds?
30. What is fundamental analysis? Discuss briefly the tools used for fundamental analysis.
31. Write a note on the role and functions of SEBI.

(2 x 15 = 30 Marks)
