

**22P351**

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Name: .....

Reg.No: .....

**THIRD SEMESTER M.Com. DEGREE EXAMINATION, NOVEMBER 2023**

(CBCSS - PG)

(Regular/Supplementary/Improvement)

**CC19P MCM3 EF01 - INVESTMENT MANAGEMENT**

(Commerce)

(2019 Admission onwards)

Time : 3 Hours

Maximum : 30 Weightage

**Part-A**

Answer any *four* questions. Each question carries 2 weightage.

1. What is security market?
2. What is CML?
3. State the features of bonds.
4. What is company analysis?
5. What is DOW theory?
6. What is mean by portfolio revision?
7. What is investor activism?

**(4 × 2 = 8 Weightage)**

**Part-B**

Answer any *four* questions. Each question carries 3 weightage.

8. How would you assess the return of financial assets? Explain in detail.
9. Rs. 100 par value bond bearing a coupon rate of 12 % will mature after 5 years. What is the value of bond if the discount rate is 15%?
10. An investor wants to get Rs.3.50 as dividend from a share in the next year and hopes to sell of the same at Rs.45 after holding it for 1 year. Required rate of return is 25%. Find the present value of share.
11. Explain Japanese candlestick chart.
12. A portfolio is constituted with 4 securities having these characteristics. Calculate portfolio return.

Security	Return %	Proportion of investment
A	17.5	0.15
B	24.8	0.25
C	15.7	0.45
D	21.3	0.15

13. Explain EMH theory. State its assumptions.
14. Explain the important investor protection strategies followed by SEBI.

**(4 × 3 = 12 Weightage)**

**Part-C**

Answer any *two* questions. Each question carries 5 weightage.

15. What do you mean by investment? Explain the steps in investment decision making. Also explain different approaches used for investment decision making.
16. The market value of the bond is Rs. 1000, carrying a coupon rate of 12 % and maturing after 7 years, is Rs. 750. What is the YTM on this bond?
17. Discuss the various types of charts used by chartist to predict the prices and volumes for their analysis of individual stocks.
18. Explain Markowitz model in detail. State the assumptions of this theory.

**(2 × 5 = 10 Weightage)**

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